BALDOR • RELIANCE II

RPMIII DC Motor Frames DC180ATZ – C180ATZ and DC210ATZ

Designed for operation with an SCR Control

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Important:
Be sure to check www.baldor.com to download the latest version of this manual in Adobe Acrobat PDF format.

Table of Contents

Ove	view
Impo	rtant:
Safe	ty Notice:
Rec	iving
Han	lling
Stor	age
Prep	aration for Storage
	oval From Storage
	Compliance Statement for European Union
ction	
tallat	on & Operation
Ove	view
Con	siderations
Loca	tion
Air S	upply
Amb	ient
Max	mum Safe Speed
Mini	num Sheave Diameters
	llation
	ping Blocks
	ment
_	eling & Bolting
	ding
	rical Installation
	inal Box
	er
	or Connections
	mostat Connection
	nding
	speed Switch
	back Connections
	er Motor Connection
First	Time Start Up
Ope	ation Considerations
Dete	rmining Motor Constants
Sug	ested bearing and winding RTD setting guidelines
ction	
	ance & Troubleshooting
	eral Inspection
Relu	orication & Bearings
	hes
Trou	pleshooting
Arm	ture Overheating
Field	Coil Overheating
Exce	ssive Load
Jogg	ing and Repeated Starts
	ing
	mostat
	king Relative Polarity of DC Motor Fields
	idity And Brush Wear
Hum	

i

ii MN604

General Information

Overview

This manual contains general procedures that apply to Baldor Motor products. Be sure to read and understand the Safety Notice statements in this manual. For your protection, do not install, operate or attempt to perform maintenance procedures until you understand the Warning and Caution statements.

A Warning statement indicates a possible unsafe condition that can cause harm to personnel.

A Caution statement indicates a condition that can cause damage to equipment.

Important:

This instruction manual is not intended to include a comprehensive listing of all details for all procedures required for installation, operation and maintenance. This manual describes general guidelines that apply to most of the motor products shipped by Baldor. If you have a question about a procedure or are uncertain about any detail, Do Not Proceed. Please contact your Baldor District Office for more information or clarification.

Before you install, operate or perform maintenance, become familiar with the following:

- NEMA Publication MG-2, Safety Standard for Construction and guide for Selection, Installation and Use of Electric Motors and Generators.
- **ANSI C51.1**
- The National Electrical Code
- Local codes and Practices

Safety Notice:

This equipment contains high voltage! Electrical shock can cause serious or fatal injury. Only qualified personnel should attempt installation, operation and maintenance of electrical equipment.

Be sure that you are completely familiar with NEMA publication MG-2, safety standards for construction and guide for selection, installation and use of electric motors and generators, the National Electrical Code and local codes and practices. Unsafe installation or use can cause conditions that lead to serious or fatal injury. Only qualified personnel should attempt the installation, operation and maintenance of this equipment.

WARNING:

Do not touch electrical connections before you first ensure that power has been disconnected. Electrical shock can cause serious or fatal injury. Only qualified personnel should attempt the installation, operation and maintenance of this equipment.

WARNING:

Disconnect all electrical power from the motor windings and accessory devices before disassembling of the motor. Electrical shock can cause serious or fatal injury.

WARNING:

Be sure the system is properly grounded before applying power. Do not apply AC power before you ensure that all grounding instructions have been followed. Electrical shock can cause serious or fatal injury.

WARNING:

Avoid extended exposure to machinery with high noise levels. Be sure to wear ear protective devices to reduce harmful effects to your hearing.

WARNING:

Surface temperatures of motor enclosures may reach temperatures which can cause discomfort or injury to personnel accidentally coming into contact with hot surfaces. When installing, protection should be provided by the user to protect against accidental contact with hot surfaces. Failure to observe this precaution could result in bodily injury.

WARNING:

Guards must be installed for rotating parts to prevent accidental contact by personnel. Accidental contact with body parts or clothing can cause serious or fatal injury.

WARNING:

This equipment may be connected to other machinery that has rotating parts or parts that are driven by this equipment. Improper use can cause serious or fatal injury. Only qualified personnel should attempt to install operate or maintain this equipment.

WARNING:

Do not by-pass or disable protective devices or safety guards. Safety features are designed to prevent damage to personnel or equipment. These devices can only provide protection if they remain operative. Avoid the use of automatic reset devices if the automatic restarting of equipment can be hazardous to

WARNING:

personnel or equipment.

WARNING:

Be sure the load is properly coupled to the motor shaft before applying power. The shaft key must be fully captive by the load device. Improper coupling can cause harm to personnel or equipment if the load decouples from the shaft during operation.

WARNING:

Use proper care and procedures that are safe during handling, lifting, installing, operating and maintaining operations. Improper methods may cause muscle strain or other harm.

WARNING:

Pacemaker danger - Magnetic and electromagnetic fields in the vicinity of current carrying carrying conductors and permanent magnet motors can result result in a serious health hazard to persons with cardiac pacemakers, metal implants, and hearing aids. To avoid risk, stay way from the area surrounding a permanent magnet motor.

WARNING:

Before performing any motor maintenance procedure, be sure that the equipment connected to the motor shaft cannot cause shaft rotation. If the load can cause shaft rotation, disconnect the load from the motor shaft before maintenance is performed. Unexpected mechanical rotation of the motor parts can cause injury or motor damage.

WARNING:

Motors that are to be used in flammable and/or explosive atmospheres must display the UL label on the nameplate along with CSA listed logo. Specific service conditions for these motors are defined in NFPA 70

WARNING:

(NEC) Article 500.
The SCR controller may apply hazardous voltages to the motor leads after power to the controller has been turned off. Verify the controller is incapable of delivering hazardous voltages and that the voltage at the motor leads is zero before proceeding. Failure to observe this precaution may result is severe bodily injury or death.

WARNING:

Do not use non UL/CSA listed explosion proof motors in the presence of flammable or combustible vapors or dust. These motors are not designed for atmospheric conditions that require explosion proof operation.

1-1 MN604

Safety Notice Continued

WARNING:

WARNING: Motors that are to be used in flammable and/or explosive atmospheres must display the UL label on the

nameplate along with CSA listed logo. Specific service conditions for these motors are defined in NFPA 70

(NEC) Article 500.

WARNING: UL Listed motors must only be serviced by UL Approved Authorized Baldor Service Centers if these

motors are to be returned to a hazardous and/or explosive atmosphere.

WARNING: Rotating parts can cause serious or fatal injury. If relubrication is performed with the motor running, to

avoid injury do not contact any rotating parts.

WARNING: Space Heaters operate at line voltage. Disconnect power to space heaters before performing maintenance

work on motor. Failure to observe this precaution could result in severe bodily injury or loss of life.

Thermostat contacts automatically reset when the motor has slightly cooled down. To prevent injury or damage, the control circuit should be designed so that automatic starting of the motor is not possible

when the thermostat resets.

Caution: To prevent premature equipment failure or damage, only qualified maintenance personnel should perform

maintenance.

Caution: Do not over–lubricate motor as this may cause premature bearing failure.

Caution: Do not lift the motor and its driven load by the motor lifting hardware. The motor lifting hardware is

adequate for lifting only the motor. Disconnect the load (gears, pumps, compressors, or other driven

equipment) from the motor shaft before lifting the motor.

Caution: If eye bolts are used for lifting a motor, be sure they are securely tightened. The lifting direction should not

exceed a 20 ° angle from the shank of the eye bolt or lifting lug. Excessive lifting angles can cause damage.

Caution: Do not use the coupling to compensate for poor alignment. This can result in vibration, noise, coupling

wear, overloaded bearings and early failure.

Caution: To prevent equipment damage, be sure that the electrical service is not capable of delivering more than

the maximum motor rated amps listed on the rating plate.

Caution: If a Motor Insulation test (High Potential Insulation test) must be performed, disconnect the motor from

any Speed Control or drive to avoid damage to connected equipment.

Caution: Do not use Silicone grease or Sealing Compounds (RTV) on or in the vicinity of the motor or its air supply.

Silicone vapor inside the motor will result in extremely rapid brush wear.

Caution: Vertical mount hand hole covers are required to provide protection to vertically mounted drip-proof

motors. Stock motors and other motors designed for horizontal mounting can be adapted for vertical

mounting by ordering vertical mount hand hole covers from Baldor.

Caution: Use of these radial load capacities requires the accurate calculation of the radial load for the application.

Radial loads for gears, sprockets, and flywheel are usually accurately determined. Radial loads for V-belt drives are subject to error due to the exclusion of pre-tension load (belt tightening). The calculations of the radial load for a V-belt drive must include the pre-tension for transmitting the horsepower, pre-tension for centrifugal force on the belts, Pre-tension for high start torques, Rapid acceleration or deceleration, Pre-tension for drives with short arc-of-contact between the V-belt and sheave and low

coefficient of friction between belt and sheave caused by moisture, oil or dust.

Caution: Series wound motors must never be allowed to run with no load (broken belt etc.) An unloaded motor may

reach destructive high speeds.

Caution: Motors designed for forced ventilation must have cooling air when fields are excited at rated voltage.

Installations having the air supply interrupted when the motor is not operating must have field disconnected or field voltage reduced to 50% rated by means of field economizing resistor and relay or

motor insulation life will be significantly reduced.

If you have any questions or are uncertain about any statement or procedure, or if you require additional

information please contact your Baldor District Office.

ReceivingEach Baldor Electric Motor is thoroughly tested at the factory and carefully packaged for shipment. When you receive your motor, there are several things you should do immediately. Do not unpack until ready for use.

1. Observe the condition of the shipping container and report any damage immediately to the commercial

carrier that delivered your motor.

2. Verify that the part number of the motor you received is the same as the part number listed on your purchase order.

Do not lift the motor and its driven load by the motor lifting hardware. The motor lifting hardware is adequate for lifting only the motor. Disconnect the load (gears, pumps, compressors, or other driven

equipment) from the motor shaft before lifting the motor.

The motor should be lifted using the lifting lugs or eye bolts provided.

1. Use the lugs or eye bolts provided to lift the motor. Never attempt to lift the motor and additional equipment connected to the motor by this method. The lugs or eye bolts provided are designed to lift only the motor. Never lift the motor by the motor shaft or the hood of a WPII motor. If eye bolts are used for lifting a motor, be sure they are securely tightened. The lifting direction should not exceed a 20° angle from the shank of the eye bolt. Excessive lifting angles can cause motor damage.

2. To avoid condensation inside the motor, do not unpack until the motor has reached room temperature. (Room temperature is the temperature of the room in which it will be installed). The packing provides insulation from temperature changes during transportation.

3. When lifting a WPII (Weather Proof Type 2) motor, do not lift the motor by inserting lifting lugs into holes on top of the cooling hood. These lugs are to be used for hood removal only. A spreader bar should be used to lift the motor by the cast lifting lugs located on the motor frame.

4. If the motor must be mounted to a plate with the driven equipment such as pump, compressor etc., it may not be possible to lift the motor alone. For this case, the assembly should be lifted by a sling around the

Caution:

Handling

1-2 MN604

mounting base. The entire assembly can be lifted as an assembly for installation.

Do not lift the assembly using the motor lugs or eye bolts provided. Lugs or eye bolts are designed to lift motor only. If the load is unbalanced (as with couplings or additional attachments) additional slings or other means must be used to prevent tipping. In any event, the load must be secure before lifting.

Storage

Storage requirements for motors and generators that will not be placed in service for at least six months from date of shipment. Improper motor storage will result in seriously reduced reliability and failure.

An electric motor that does not experience regular usage while being exposed to normally humid atmospheric conditions is likely to develop rust in the bearings or rust particles from surrounding surfaces may contaminate the bearings. The electrical insulation may absorb an excessive amount of moisture leading to the motor winding

A wooden crate "shell" should be constructed to secure the motor during storage. This is similar to an export box but the sides & top must be secured to the wooden base with lag bolts (not nailed as export boxes are) to allow opening and reclosing many times without damage to the "shell".

Minimum resistance of motor winding insulation is 5 Meg ohms or the calculated minimum, which ever is greater. Minimum resistance is calculated as follows: Rm = kV + 1

(Rm is minimum resistance to ground in Meg-Ohms and kV is rated nameplate voltage defined as Kilo-Volts.) Example: For a 480VAC rated motor Rm =1.48 meg-ohms (use 5 M Ω). For a 4160VAC rated motor Rm = 5.16 meg-ohms.

Preparation for Storage

- Some motors have a shipping brace attached to the shaft to prevent damage during transportation. The shipping brace, if provided, must be removed and stored for future use. The brace must be reinstalled to hold the shaft firmly in place against the bearing before the motor is moved.
- Store in a clean, dry, protected warehouse where control is maintained as follows:
 - Shock or vibration must not exceed 2 mils maximum at 60 hertz, to prevent the bearings from brinelling. If shock or vibration exceeds this limit vibration isolation pads must be used.
 - Storage temperatures of 10°C (50°F) to 50°C (122°F) must be maintained. b.
 - Relative humidity must not exceed 60%.
 - Motor space heaters (when present) are to be connected and energized whenever there is a possibility that the storage ambient conditions will reach the dew point. Space heaters are optional.

Note: Remove motor from containers when heaters are energized, reprotect if necessary.

- Measure and record the resistance of the winding insulation (dielectric withstand) every 30 days of storage.
 - If motor insulation resistance decreases below the minimum resistance, contact your Baldor District office.
 - Place new desiccant inside the vapor bag and re-seal by taping it closed.
 - If a zipper-closing type bag is used instead of the heat-sealed type bag, zip the bag closed instead of taping it. Be sure to place new desiccant inside bag after each monthly inspection.
 - Place the shell over the motor and secure with lag bolts.
- Where motors are mounted to machinery, the mounting must be such that the drains and breathers are fully operable and are at the lowest point of the motor. Vertical motors must be stored in the vertical position. Storage environment must be maintained as stated in step 2.
- Motors with anti-friction bearings are to be greased at the time of going into extended storage with periodic service as follows:
 - Motors marked "Do Not Lubricate" on the nameplate do not need to be greased before or during Storage.
 - Ball and roller bearing (anti-friction) motor shafts are to be rotated manually every six months and
 - greased in accordance with the Maintenance section of this manual.

 Sleeve bearing (oil lube) motors are drained of oil prior to shipment. The oil reservoirs must be refilled to the indicated level with the specified lubricant, (see Maintenance). The shaft should be rotated monthly by hand at least 10 to 15 revolutions to distribute oil to bearing surfaces.
 - "Provisions for oil mist lubrication" These motors are packed with grease. Storage procedures are the same as paragraph 5b.
 - "Oil Mist Lubricated" These bearings are protected for temporary storage by a corrosion inhibitor. If stored for greater than 3 months or outdoor storage is anticipated, connected to the oil mist system while in storage. If this is not possible, add the amount of grease indicated under "Standard Condition" in Section 3, then rotate the shaft 15 times by hand.
- All breather drains are to be fully operable while in storage (drain plugs removed). The motors must be stored so that the drain is at the lowest point. All breathers and automatic "T" drains must be operable to allow breathing and draining at points other than through the bearings around the shaft. Vertical motors should be stored in a safe stable vertical position.
- Coat all external machined surfaces with a rust preventing material. 7. An acceptable product for this purpose is Exxon Rust Ban # 392.
- Carbon brushes should be lifted and held in place in the holders, above the commutator, by the brush holder fingers. The commutator should be wrapped with a suitable material such as cardboard paper as a mechanical protection against damage.

Non-Regreaseable Motors

Non-regreasable motors with "Do Not Lubricate" on the nameplate should have the motor shaft rotated 15 times to redistribute the grease within the bearing every 3 months or more often.

1-3 MN604

All Other Motor Types

Before storage, the following procedure must be performed.

- Remove the grease drain plug, if supplied, (opposite the grease fitting) on the bottom of each bracket prior to lubricating the motor.
- 2. The motor with regreasable bearing must be greased as instructed in Section 3 of this manual.
- 3. Replace the grease drain plug after greasing.
- 4. The motor shaft must be rotated a minimum of 15 times after greasing.
- 5. Motor Shafts are to be rotated at least 15 revolutions manually every 3 months and additional grease added every nine months (see Section 3) to each bearing.
- 6. Bearings are to be greased at the time of removal from storage.

Removal From Storage

- Remove all packing material.
- Measure and record the electrical resistance of the winding insulation resistance meter at the time of removal from storage. The insulation resistance must not be less than 50% from the initial reading recorded when the motor was placed into storage. A decrease in resistance indicates moisture in the windings and necessitates electrical or mechanical drying before the motor can be placed into service. If resistance is low, contact your Baldor District office.
- 3. Regrease the bearings as instructed in Section 3 of this manual.
- 4. Reinstall the original shipping brace if motor is to be moved. This will hold the shaft firmly against the bearing and prevent damage during movement.

EMC Compliance Statement for European Union

The motors described in this instruction manual are designed to comply 2004/108/EC. These motors are commercial in design and not intended for residential use. When used with converters, please consult converter manufacturers literature regarding recommendations on cable types, cable shielding, cable shielding termination, connection recommendations and any filters which may be recommended for EMC compliance. For additional information, consult Baldor MN1383.

1-4 MN604

General Information

Overview

Installation should conform to the National Electrical Code, IEC as well as local codes and practices. When other devices are coupled to the shaft, be sure to install protective devices to prevent future accidents. Some protective devices include, coupling, belt guard, chain guard, shaft covers etc. These protect against accidental contact with moving parts. Machinery that is accessible to personnel should provide more protection in the form of guard rails, screening, warning signs etc.

Considerations

Caution:

Do not lift the motor and its driven load by the motor lifting hardware. The motor lifting hardware is adequate for lifting only the motor. Disconnect the load (gears, pumps, compressors, or other driven equipment) from the motor shaft before lifting the motor.

Caution:

If eye bolts are used for lifting a motor, be sure they are securely tightened. The lifting direction should not exceed a 20° angle from the shank of the eye bolt or lifting lug. Excessive lifting angles can cause damage.

After storage or after unpacking and inspection to see that all parts are in good condition, do the following:

- 1. Rotate the motor or generator shaft by hand to be sure there are no obstructions to free rotation.
- 2. A motor or generator that has been in storage for >3 months should be tested for moisture (dielectric withstand insulation test) and relubricated (if regreaseable type) prior to being put into service.
- 3. A motor with roller bearings is shipped with a shaft block. After removing the shaft block, be sure to replace any bolts used to hold the shaft block in place during shipment that are required in service.

Caution:

Do not use Silicone Sealing Compounds (RTV) on or in the vicinity of the motor or its air supply. Silicone vapor inside the motor will result in extremely rapid brush wear.

Location Air Supply

Sufficient clearance must be provided on all inlet and outlet openings to provide for unrestricted flow of air. Separately ventilated motors with exhaust to ambient (pipe-in only) must have at least 6 in (150mm) of clearance between the opening and adjacent walls or floor.

Cooling air through a self-ventilated or forced-ventilated motor must be clean and have relative humidity between 30 and 100% with no free water in the air. Use of damp, cool outside air with high humidity and free water may cause the motor to flash over. Extremely dry air may cause excessive brush and commutator wear. Cooling air temperature must not exceed the maximum ambient temperature indicated on the motor nameplate (Standard 40°C). Cooling air temperature must be less than than 0°C to provide base speed and regulation withinNEMA and IEC limits. Use of air <0°C may cause excessive brush and commutator wear due to the low relative humidity. Cooling air absolute humidity must be at least 2 grains per cu. ft.

Table 2-1 Required Air Volume

Frame	Base Speed Required Air Flow		Air Volume		Static Pressure	
rialle	RPM Clearance	CFM	M³/Sec	in-H ₂ 0	mm-H ₂ 0	
DC180ATZ, C180ATZ and	2500	8in (200mm)	152	0.505	2.00	50.80
DC210ATZ	≤ 1750	12in (300mm)	105	0.349	0.95	24.13

Ambient

The motor or generator should be installed in a location compatible with the enclosure and specific ambient. Allow adequate air flow clearance between the motor and any obstruction, see Table 2–1.

Locate the machine where the ambient temperature is not over 40°C (104°F) unless otherwise marked on the nameplate and where clean air has free access to ventilating intake and outlet openings. Except for machines with a suitable protective enclosure, the location should be clean and dry.

Note: Motors located in damp, moist environment must have space heater, or fields energized at 50% voltage to protect against condensation when motor is not operating.

Separately ventilated motors must have sufficient volume of air to adequately cool the motor unless the motor nameplate specifies a different value, see Table 2–1. If used, ventilating air filters must be kept clean or replaced to ensure full volume of cooling air.

Maximum Safe Speed

The maximum safe speed shown on the nameplate is the maximum mechanical safe speed for motor operation. This speed must not be exceeded under any condition. Motor control must not exceed the maximum speed for all load conditions including no–load. Drive systems whose design characteristics inherently prevent the DC motor or generator from exceeding the maximum safe operating speed must also prevent the motor or generator from exceeding the maximum safe speed if a single component failure should occur.

Minimum Sheave Diameters

To avoid excessive bearing loads and shaft stresses, belts should not be tightened more than necessary to transmit the rated torque. The pre-tensioning of the V-belt drive should be based on the total tightening force required to transmit the horsepower divided by the number of belts.

In general, the closer pulleys, sheaves, sprockets or gears are mounted to the bearing on the shaft, the less will be the load on the bearing. The center point of the belt, or system of V-belts, must not be beyond the end of the shaft. The inner edge of the sheave or pulley rim should not be closer to the bearing than the shoulder on the shaft but should be as close to this point as possible.

The outer edge of a chain sprocket or gear must not extend beyond the end of the shaft.

MN604 2-1

Shaft Extension and Method of Drive

V-Belts should be within the limits of NEMA MG1-14.67A. Frames DC180ATZ, C180ATZ and DC210ATZ are supplied with the same size shaft for either coupled or belted drives.

To obtain the minimum pitch diameters for flat belt, timing-belt, chain and gear drives, apply the multiplier given in Table 2-2 to the minimum sheave diameter calculated for V-belt drives.

Table 2-2 Multipliers For Drives Other Than V-Belt

Drive	Multiplier
Flat Belt * Timing Belt ** Chain Sprocket Spur Gear Helical Gear	1.33 0.9 0.7 0.75 0.85

^{*} Multiplier is intended for use with conventional single—ply flat, belts. When other than single—ply flat belts are used, the use of a larger multiplier is recommended.

Installation

All RPMIII motors are designed to be mounted by the "Mounting Feet" (hardware not furnished). Motor or generator must be mounted on a rigid, solid base or foundation. (Poor base construction may cause resonances in the motor/base assembly which can result in bearing failure and other damage.) All hold down bolts must be the correct grade for the type of mounting and must be tightened to their recommended torque value, Table 2–3.

The Motor C–Face is intended to mount auxiliary equipment (such as pumps, gears etc.) When mounted horizontally, these motors should be supported by the feet and not by the C–Face. Installations requiring a horizontal mounted motor without feet should use a D–Flange. Foundation caps and sole plates are designed to act as spacers for the equipment they support. If these devices are used, be sure that they are evenly supported by the foundation or mounting surface. When installation is complete and accurate alignment of the motor or generator and load is accomplished, the base should be grouted to the foundation to maintain this alignment.

Table 2-3 SAE Grade 1 Foot Bolt Information

Frame	Hole Diameter in(mm)	Bolt Size	Tightening Torque SAE Grade 1 Dry - non lubricated lb-ft (NM)
C180ATZ	0.44 (11.17)	3/8-16	16 (21.69)

Shaft Loads - Axial and Radial

RPMIII DC motors are suited for limited shaft loads as given in Tables 2-4 and 2-5.

Caution:

Use of these radial load capacities requires the accurate calculation of the radial load for the application. Radial loads for gears, sprockets, and flywheel are usually accurately determined. Radial loads for V-belt drives are subject to error due to the exclusion of pre-tension load (belt tightening). The calculations of the radial load for a V-belt drive must include the pre-tension for transmitting the horsepower, pre-tension for centrifugal force on the belts, Pre-tension for high start torques, Rapid acceleration or deceleration, Pre-tension for drives with short arc-of-contact between the V-belt and sheave and low coefficient of friction between belt and sheave caused by moisture, oil or dust.

Table 2-4 Axial Thrust Capacity Ib (kg) @ RPM

FRAME	Horizontal Mounting			Vertical Mounting				
	2500RPM	1750RPM	1150RPM	850RPM	2500RPM	1750RPM	1150RPM	850RPM
DC180ATZ and DC210ATZ	176 (80)	207 (94)	251 (114)	286 (130)	190±45 (86±20)	217±45 (99±20)	265±45 (120±20)	295±45 (134±20)
C180ATZ	295 (134)	345 (156)	417 (189)	477 (216)	370±45 (139±20)	357±45 (162±20)	430±45 (195±20)	492±50 (223±20)

Caution:

Use of these radial load capacities requires the accurate calculation of the radial load for the application. Radial loads for gears, sprockets, and flywheel are usually accurately determined. Radial loads for V-belt drives are subject to error due to the exclusion of pre-tension load (belt tightening). The calculations of the radial load for a V-belt drive must include the pre-tension for transmitting the horsepower, pre-tension for centrifugal force on the belts, Pre-tension for high start torques, Rapid acceleration or deceleration, Pre-tension for drives with short arc-of-contact between the V-belt and sheave and low coefficient of friction between belt and sheave caused by moisture, oil or dust.

Table 2-5 Radial Load Capacity Ib (kg)

Frame	Radial Load Capacity at the End of the Shaft				
	2500	1750	1150	850	
DC180ATZ and DC210ATZ	310 (13.51)	345 (15.04)	395 (18.21)	440 (19.18)	
C180ATZ	500 (21.79)	565 (24.63)	625 (27.24)	625 (27.24)	

2-2 MN604

^{**} It is often necessary to install belts with a snug fit. However, tension should be no more than necessary to avoid belt slap or tooth jumping.

Shipping Blocks

Motors supplied with roller bearings at the drive end are shipped with wooden blocking to prevent axial movement of the shaft during shipment. Remove the blocking and bolts securing it and discard. Make sure motor shafts turn freely. If motor is to be reshipped, blocking of bearing is required.

Alignment

Accurate alignment of the motor with the driven equipment is extremely important. Proper alignment is a key step for long life of bearings, shafts and belts, and minimum downtime. Misalignment can cause excessive vibration and damaging forces on shaft and bearings. For direct coupled drives, flexible couplings facilitate alignment. For belt drives, the driving and driven tension must be adjusted as required for proper operation. The belt sheave should be placed as close as possible to the motor bracket. For direct drive, flexible couplings must be used between the motor shaft and the load shaft. Motor shaft and load shaft must be aligned to values recommended for the specific coupling before coupling is connected. Mechanical vibration and roughness during operation may indicate poor alignment. Use dial indicators to check alignment. The space between coupling hubs should be maintained as recommended by the coupling manufacturer.

Caution:

Series wound motors must never be allowed to run with no load (broken belt etc.) An unloaded motor may reach destructive high speeds.

Doweling & Bolting

After proper alignment is verified, dowel pins should be inserted through the motor feet into the foundation. This will maintain the correct motor position should motor removal be required. (Baldor motors are designed for doweling.)

- 1. Drill dowel holes in diagonally opposite motor feet in the locations provided.
- Drill corresponding holes in the foundation.
- 3. Ream all holes.
- 4. Install proper fitting dowels.
- 5. Mounting bolts must be carefully tightened to prevent changes in alignment.
 Use a flat washer and lock washer under each nut or bolt head to hold the motor feet secure.
 Flanged nuts or bolts may be used as an alternative to washers.

Guarding

WARNING:

Guards must be installed for rotating parts such as couplings, pulleys, external fans, belts, chains and unused shaft extensions, should be permanently guarded to prevent accidental contact by personnel. Accidental contact with body parts or clothing can cause serious or fatal injury.

Guards must be installed for rotating parts such as couplings, pulleys, external fans, and unused shaft extensions. This is particularly important where the parts have surface irregularities such as keys, key ways or set screws.

Surface temperature of motor enclosure may reach temperatures which can cause discomfort or injury to personnel accidentally coming into contact with hot surfaces. When installing, protection should be provided by user to protect against accidental contact with hot surface.

Some satisfactory methods of guarding are:

- Covering the machine and associated rotating parts with structural or decorative parts of the driven equipment.
- 2. Providing covers for the rotating parts. Covers should be sufficiently rigid to maintain adequate guarding during normal service.

Electrical Installation

WARNING:

Do not touch electrical connections before you first ensure that power has been disconnected.

Electrical shock can cause serious or fatal injury. Only qualified personnel should attempt the installation,

operation and maintenance of this equipment.

WARNING:

The SCR Controller may apply hazardous voltages to the motor leads after power to the controller has been turned off. Verify that the controller is incapable of delivering hazardous voltages and that the voltage at the motor leads is zero before proceeding. Failure to observe this precaution may result in severe bodily injury or death.

Terminal Box

Conduit boxes can be rotated in 90° increments for lead outlet at top, sides or bottom. Conduit box location can be changed from F1 to F2 or F2 to F1 by rotating the commutator end bracket 180° and reconnecting the leads. The conduit box location cannot be changed on DC180ATZ & DC210ATZ frames.



MN604 2-3

Power

Check the motor nameplate and the SCR Control nameplate to be sure the voltage and type of power rating is the same for both. The power code of the motor and power source should be the same. The letter code for the control may be equal or less than the motor. For example a motor with a "D" power code may be used on a supply with a "D" or "C" or less code. Table 2–6 defines these codes.

Table 2-6 Power Codes

Code	Description
Α	DC Generator, battery or twelve pulse/cycle 6 phase, full control
С	Six pulse/cycle, 3 phase, full control, 230VAC or 460VAC, 60Hz, input to rectifier.
D	Three pulse/cycle, 3 phase, semi-bridge, half control, 230VAC or 460VAC, 60Hz, input to rectifier.
E	Three pulse/cycle, 3 phase, half wave (single way), 460VAC, 60Hz, input to rectifier.
К	Two pulse/cycle, single phase, full wave (bridge circuit with 2 controlled rectifiers and 2 uncontrolled rectifiers with free—wheeling rectifier), 230VAC, 60Hz, input to rectifier.

When the armature power supply cannot be designated by a single letter code (A–K) the power source can be determined by the code stamped on the nameplate:

M/N F-V-H-L

Where:

M Total pulses per cycle

N Total controlled pulses per cycle

F Free Wheeling (if used), F=used, blank=not used V Nominal Line-to-Line voltage at input to rectifier

H Line frequency (in Hz)

L Value of inductance (in milli henries) to be added externally to the motor armature circuit

Example 1: "6/3 F-380-60-12"

Requires a power supply with 6 total pulses per cycle, 3 controlled pulses per cycle (S-3), with free wheeling, 380 volts, 60 Hz AC input to bridge, and a 12 millinery choke to be added externally to the motor armature circuit.

WARNING:

Be sure the system is properly grounded before applying power. Do not apply AC power before you ensure that all grounding instructions have been followed. Electrical shock can cause serious or fatal injury.

National Electrical Code. IEC and Local codes must be carefully followed.

Motor Connections

Connect the motor leads from the DC Control as shown on the connection diagram located on the name plate or inside the cover on the conduit box.

If motor has parallel leads, connect all lugs with the same marking (for example, A1, A1) together.

If motor has dual voltage shunt fields, connections must be made for the appropriate voltage.

Be sure the following guidelines are met:

- 1. DC power is within $\pm 5\%$ of rated voltage (not to exceed 500VDC). (See motor name plate for ratings). OR
- DC field power is within ±1% of rated voltage.

Figure 2-1 Straight Shunt Motor Connections

T	Rotating Facing Commutator End			
Туре	Counter-Clockwise	Clockwise		
Motor	+A1 -S2 A2 +F1 S1 -F2	A1 +A2 S1 -S2 +F1 -F2		
Generator	A1 +A2 S1 -F1 +F2	A1		

If motor has no series field, disregard S1 and S2.

Tables 2–6 and 2–7 show the NEMA standard lead markings and the accessory markings. If motor is supplied with dual voltage shunt fields, connections must be made for appropriate voltage.

2-4 MN604

Table 2-7 NEMA Standard Lead Markings

Lead Markings	Motor
Armature	A1, A2
Field (shunt)	F1, F2, F3, F4, etc.
Field (series)	S1, S2
Thermostat	P1, P2, etc.
Space Heater	H1, H2, H3, H4, etc.
Thermal Protector	P1, P2, P3, P4, etc.
Resistance Temperature Detector (RTD)	R1, R2, R3, R4, etc.
Optional Brush Monitor System	A1Probe, A2Probe

Table 2-8 Accessory Markings

DC Tachometers	+	_	
XPY	1	2	G
XC	Red (1)	Black (2)	G
RL			
AC Tachometers 45/90V Output			
45V	Red	White	
90V	Red	Black	
Brake Coil Leads	B1, B2, B3, etc.		
Space Heater (Brake)	H1, H2, H3, H4, etc.		
Brake Interlock Switch	BS1, BS2, BS3, etc.		

Thermostat Connection

Motors may have one or more thermostats (leads marked P1, P2, etc.) to indicate motor overheating. Thermostat contacts must be connected in the motor control or indicating circuit. Failure to connect the thermostat leads will void the motor warranty. Thermostat contact ratings are listed below.

Motors having thermistors or resistance temperature detectors to indicate motor over temperature must have these devices connected in the proper control circuit to protect the motor.

Follow the SCR control instruction manual for correct thermostat lead connections.

Table 2-9 Thermostat Ratings

	_	
Maximum Current Ratings for Thermostats (Normally Open or Closed Contacts)		
Voltage	250VAC	
Rated Current	6.3A	
Maximum Current	20A	

Grounding

In the USA consult the National Electrical Code, Article 430 for information on grounding of motors and generators, and Article 250 for general information on grounding. In making the ground connection, the installer should make certain that there is a solid and permanent metallic connection between the ground point, the motor or generator terminal housing, and the motor or generator frame.

Motors with resilient cushion rings usually must be provided with a bonding conductor across the resilient member. Some motors are supplied with the bonding conductor on the concealed side of the cushion ring to protect the bond from damage. Motors with bonded cushion rings should usually be grounded at the time of installation in accordance with the above recommendations for making ground connections. When motors with bonded cushion rings are used in multimotor installations employing group fusing or group protection, the bonding of the cushion ring should be checked to determine that it is adequate for the rating of the branch circuit over current protective device being used.

There are applications where grounding the exterior parts of a motor or generator may result in greater hazard by increasing the possibility of a person in the area simultaneously contacting ground and some other nearby live electrical parts of other ungrounded electrical equipment. In portable equipment it is difficult to be sure that a positive ground connection is maintained as the equipment is moved, and providing a grounding conductor may lead to a false sense of security.

Select a motor starter and over current protection suitable for this motor and its application. Consult motor starter application data as well as the National Electrical Code, IEC and/or other applicable local codes.

Due to the higher switching frequencies of inverter controls, the ground connection/path must be low impedance, not only low resistance.

MN604 2-5

Overspeed Switch

Motors having an overspeed switch must have the overspeed switch terminals properly connected in the control circuit to remove armature power when the motor reaches maximum speed.

Feedback Connections Tach or Encoder

Due to the wide variety of brands and types of feedback devices available, please consult the installation and instruction diagrams provided with the device.

Blower Motor Connection Three phase blower motors.

Blower cooled motors incorporate an independently powered three phase AC blower motor to assure continuous cooling air flow regardless of motor speed.

The specific blower motor depends on frame size and enclosure.

Note: Blower motor fuse protection kits are required for blower motor overload protection.

WARNING:

Guards must be installed for rotating parts such as couplings, pulleys, external fans, and unused shaft extensions, should be permanently guarded to prevent accidental contact by personnel. Accidental contact with body parts or clothing can cause serious or fatal injury.

WARNING:

Be sure the system is properly grounded before applying power. Do not apply power before you ensure that all grounding instructions have been followed. Electrical shock can cause serious or fatal injury. National Electrical Code, IEC and Local codes must be carefully followed.

Caution:

Do not operate motors with a roller bearing unless a radial load is applied so that damage to the roller bearing does not occur.

First Time Start Up

If motor has been in storage or idle for some time, check winding insulation integrity.

- 1. Be sure that all power to motor and accessories is off.
- 2. Disconnect motor shaft from the load.
- 3. Manually rotate the motor shaft to ensure that it rotates freely.
- 4. The brushes should move easily in their holders and should make proper contact on the commutator.
- 5. The interior of the motor should be clean and dry.
- 6. Couple the load to the motor shaft.
- 7. Install all panels and covers that were removed during installation.
- 8. Verify the mechanical installation is secure. All bolts and nuts are tightened etc., covers and protective devices are securely in their places.
- 9. Remove all unused shaft keys and loose rotating parts to prevent them from flying off.
- 10. The driven machine should be unloaded if possible.
- 11. Ensure that all separately excited fields are excited at their rated voltage and that relative polarities of all fields are correct. Refer to checking relative polarity of DC motor fields.
- 12. When motor or generator is supplied as part of drive system, refer to the drive system instruction manual for operating instructions. Tachometer feedback must be properly connected for closed loop operation. Reversed polarity or broken connections can cause dangerous overspeed conditions.
- 13. Inspect all electrical connections for proper termination, clearance, mechanical strength and electrical continuity.
- 14. Be sure all shipping materials and braces (if used) are removed from motor shaft.
- 15. Unless otherwise ordered, brush rigging is assembled for standard direction of rotation, counterclockwise for motors and clockwise for generators facing the commutator end. RPMIII motors and generators operate in either direction of rotation.

Caution:

Motors designed for cooling by a separate source of forced ventilation must not be operated without the air supply. Be sure blower is running in proper direction to avoid motor overheating.

- 16. Start the motor and ensure rotation is correct and operation is smooth without excessive vibration or noise. If rotation direction is incorrect, change the direction in the SCR Control programming.
- Note: When starting, small sparks may appear on the commutator due to particles of dirt. Other than this, there should be few if any, sparking at the brushes.

WARNING:

Surface temperatures of motor enclosures may reach temperatures which can cause discomfort or injury to personnel accidentally coming into contact with hot surfaces. Protection should be provided by the user to protect against accidental contact with hot surfaces. Failure to observe this precaution could result in bodily injury.

- 17. After 1 hour of operation, disconnect power and connect the load to the motor shaft.
- 18. Verify all coupling guards and protective devices are installed. Ensure motor is properly ventilated.
- 19. If motor is totally enclosed fan—cooled or non–ventilated it is recommended that condensation drain plugs, if present, be removed. These are located in the lower portion of the end–shields.

 Totally enclosed fan—cooled "XT" motors are normally equipped with automatic drains which may be left in place as received.

While operating the motor, observe the performance. It should run smoothly with little noise. The bearings should not overheat and temperature should level off at normal operating temperature. Any undue noise, overheating, or erratic performance should be investigated and necessary corrective action taken immediately to prevent serious dam age. Refer to Maintenance and Troubleshooting section of this manual.

All RPMIII motors are lubricated before shipment and will operate for a long period before regreasing is required. The period will vary depending on environmental and service conditions. Refer to Maintenance section.

2-6 MN604

Operation Considerations

WARNING: Do not touch electrical connections before you first ensure that power has been disconnected. Electrical

shock can cause serious or fatal injury. Only qualified personnel should attempt the installation, operation

and maintenance of this equipment.

WARNING: Surface temperatures of motor enclosures may reach temperatures which can cause discomfort or injury

to personnel accidentally coming into contact with hot surfaces. When installing, protection should be provided by the user to protect against accidental contact with hot surfaces. Failure to observe this

precaution could result in bodily injury.

WARNING: Incorrect motor rotation direction can cause serious or fatal injury or equipment damage. Be sure to verify

motor rotation direction before coupling the load to the motor shaft.

WARNING: Guards must be installed for rotating parts such as couplings, pulleys, external fans, and unused shaft

extensions, should be permanently guarded to prevent accidental contact by personnel. Accidental

contact with body parts or clothing can cause serious or fatal injury.

WARNING: Thermostat contacts automatically reset when the motor has slightly or

Thermostat contacts automatically reset when the motor has slightly cooled down. To prevent injury or

damage, the control circuit should be designed so that automatic starting of the motor is not possible

when the thermostat resets.

Caution: Do not operate motors with a roller bearing unless a radial load is applied so that damage to the roller

bearing does not occur.

Balance

Motors are dynamically balanced to commercial limits unless ordered differently, Table 2–10. Balance is done with a full length 1/2 height shaft key. A full shaft key is shipped with motor. Sheave or coupling should be balanced with a 1/2 height shaft key.

Table 2-10 Dynamic Balance Limits

Rated RPM	Max Amplitude inches (mm)
1500-16000	0.0015 (0.04)
1000-1499	0.0020 (0.05)
<999	0.0025 (0.06)

SCR Control Settings

Be sure to properly set the Control parameters according to the Motor Nameplate ratings. Many parameter values can be set but as a minimum the following are very important:

Acceleration/Deceleration time	Set according to the load requirements to prevent excess heat buildup.
Field Control Parameters	Field Power Supply settings, limits and gain settings.
Control Output Limits	Minimum and Maximum Speed values and Current Limit values.
Control Output Protection values	Overload, Torque and other values to protect the motor.
Feedback parameters	Set according to the feedback device being used.

Determining Motor Constants

Several motor constants are necessary to program the correct values into the DC Motor Control settings. The following formulas and Table 2–11 make it possible to calculate these values from information on the Motor nameplate.

$$La = La' \times \left(\frac{Va}{RPM}\right)^2 \quad \text{Arm. Cir. Inductance} \\ \left(\text{milli henries}\right) \qquad \qquad J \text{ (sec)} = \frac{WK^2 \times RPM^2}{1.62 \times 10^6 \times hp} \quad \text{where } WK^2 \text{ is in terms of lb-ft}^2$$

$$Ra = Ra' \times \left(\frac{Va}{RPM}\right)^2 \quad \text{Arm. Cir. Resistance} \\ \tau e = \tau e' \qquad \qquad J \text{ (sec)} = \frac{WK^2 \times RPM^2}{0.0922 \times 10^6 \times kw} \quad \text{where } WK^2 \text{ is in terms of kg-M}^2$$

$$\tau e = \frac{La}{Ra} \times 10^3 \qquad \qquad R = \frac{La \times Ra}{Va - LaRa}$$

Table 2-11 Inductance and Resistance Factors

Frame Size	Wk²	2		1-/	
	lb-ft²	kg-m²	Ra'	La'	aue'
DC210ATZ and DC180ATZ	0.683	0.029	56.6	616	0.011
C180ATZ	0.787	0.033	49.5	500	0.012

Table 2-11 is for estimating purposes only.

MN604 2-7

Suggested bearing and winding RTD setting guidelines for Non-Hazardous Locations ONLY

The following table shows the suggested alarm and trip settings for RTDs. Proper bearing and winding RTD alarm and trip settings should be selected based on these tables unless otherwise specified for specific applications. If the driven load is found to operate well below the initial temperature settings under normal conditions, the alarm and trip settings may be reduced so that an abnormal machine load will be identified.

The temperature limits are based on the installation of the winding RTDs imbedded in the winding as specified by NEMA. Bearing RTDs should be installed so they are in contact with the outer race on ball or roller bearings or in direct contact with the sleeve bearing shell.

Winding RTDs – Temperature Limit In °C (40°C Maximum Ambient)

Туре	Class F Temp Rise = 100°C		Class H Temp Rise = 130°C	
	Alarm	Trip	Alarm	Trip
Winding	130	140	160	170
Bearing	100	110	100	110

Note: Winding RTDs are factory production installed, not from Mod-Express.

2-8 MN604

Maintenance & Troubleshooting

WARNING: UL Listed motors must only be serviced by UL Approved Authorized Baldor Service Centers if these

motors are to be returned to a hazardous and/or explosive atmosphere.

WARNING: Do not touch electrical connections before you first ensure that power has been disconnected. Electrical

shock can cause serious or fatal injury. Only qualified personnel should attempt the installation, operation

and maintenance of this equipment.

WARNING: The SCR Controller may apply hazardous voltages to the motor leads after power to the controller has

been turned off. Verify that the controller is incapable of delivering hazardous voltages and that the voltage at the motor leads is zero before proceeding. Failure to observe this precaution may result in

severe bodily injury or death.

WARNING: Surface temperatures of motor enclosures may reach temperatures which can cause discomfort or injury

to personnel accidentally coming into contact with hot surfaces. When installing, protection should be provided by the user to protect against accidental contact with hot surfaces. Failure to observe this

precaution could result in bodily injury.

Guards must be installed for rotating parts such as couplings, pulleys, external fans, and unused shaft **WARNING:**

extensions, should be permanently guarded to prevent accidental contact by personnel. Accidental

contact with body parts or clothing can cause serious or fatal injury.

General Inspection Inspect the motor at regular intervals, approximately every 500 hours of operation or every 3 months, whichever occurs first. Keep the motor clean and the ventilation openings clear.

The following steps should be performed at each inspection:

Check that the motor is clean. Check that the interior and exterior of the motor is free of dirt, oil, grease, water, etc. Oily vapor, paper pulp, textile lint, etc. can accumulate and block motor ventilation. If the motor is not properly ventilated, overheating can occur and cause early motor failure.

Perform a dielectric with stand test periodically to ensure that the integrity of the winding insulation has been maintained. Record the readings. Immediately investigate any significant decrease in insulation resistance.

Check all electrical connectors to be sure that they are tight.

If used, ventilating air filters must be kept clean or replaced to ensure full volume of cooling air.

Do not use Silicone grease or Sealing Compounds (RTV) on or in the vicinity of the motor or its air supply. Caution: Silicone vapor inside the motor will result in extremely rapid brush wear.

Relubrication & Bearings

Bearing grease will lose its lubricating ability over time, not suddenly.

The lubricating ability of a grease (over time) depends primarily on the type of grease, the size of the bearing, the speed at which the bearing operates and the severity of the operating conditions.

Good results can be obtained if the following recommendations are used in your maintenance program.

Relubrication with the shaft stationary and a warm motor is recommended.

Procedure

RPMIII motors have the exclusive Positive Lubrication System PLS which routes new grease directly into the bearing. The relubrication periods shown in Table 3-3 are offered as a guide for varying service conditions, speeds, bearing types and operating hours.

Certain special motors may have a lubrication instruction plate permanently attached. These specific lubricating instructions must be followed.

- 1. Relubrication with the shaft stationary and a warm motor is recommended. If lubrication must be done with motor running, stay clear of rotating parts and electrical circuits.
- Wipe all dirt from the outside of the grease fills and drains.
- Locate the grease inlet at the top of the bearing hub, clean the area and replace the 1/8-inch pipe plug with a grease fitting if the motor is not equipped with grease fitting.

Remove grease drain plug located opposite the grease inlet.

If used, ventilating air filters must be kept clean or replaced to ensure full volume of cooling air.

Caution:

Do not use Silicone grease or Sealing Compounds (RTV) on or in the vicinity of the motor or its air supply. Silicone vapor inside the motor will result in extremely rapid brush wear.

Use the correct grease. If the motor nameplate does not specify a special grease use the following: Mobil Polyrex EM or equivalent grease.

Using a manual grease gun, pump in the recommended grease in the amount shown, Table 3-1. This amount of grease will provide an ample supply of lubricant between lubrication periods for the service condition listed in Tables 3-2 and 3-3. Use only clean, fresh grease from clean containers and handle so as to keep it clean. In general, mixing of greases is not recommended. If an incompatible grease is used, the lube system must be thoroughly cleaned and repacked completely with the new grease.

Wipe away any excess grease at the grease drain or relief and replace drain plugs.

3-1 MN604

Table 3-1 Relubrication Amount

Coupled Duty			Tandem Duty					
Frame Size	me Size Volume Weight			Volume		Weight		
	in³	cm ³	oz	g	in³	cm ³	oz	g
C180ATZ	1.0	16	0.5	14	1.0	16	0.5	14

Determine service condition on the basis of the most severe operating parameter; that is temperature, bearing load, atmosphere, or operating hours per day.

Table 3-2 Service Condition

Service Condition	Ambient	Use/Day	Atmosphere	Bearing Load
Standard	-18°C to 40°C (0°F to 104°F) *	8	Clean	Steady
Severe	-30°C to 50°C (-22°F to 122°F) *	8 to 24	Medium Dirt, Abrasives, Corrosion	Medium Shock, Vibration (less than .2 in/sec.)
Extreme **	-54°C to 65°C (-65°F to 149°F) *	8 to 24	Heavy Dirt, Abrasives, Corrosion	Heavy Shock, Vibration (more than .44 in/sec)

- * Motors must be specially designed for operation in ambient outside the range 0°C to 40°C (32°F to 104°F).
- ** Extreme service conditions are rare and corresponding lubrication cycles should be applied with caution.

Table 3-3 Relubrication Periods

Maximum Normal *	Frame	Relubrication Interval in Months **		
Operating Speed RPM		Standard Service	Severe Service	Extreme Service
3450 and higher	C180ATZ	9	4	1
2400 to 3449		24	9	3
1700 to 2399		36	12	3
800 to 11699		36	24	8
500 to 799		48	36	12
≤ 499		48	36	12

- * Maximum speed occurs more than 30% of operating time.
- ** For Tandem drives increase frequency of lubrication by multiplying values by 0.8.

WARNING:

Do not touch electrical connections before you first ensure that power has been disconnected. Electrical shock can cause serious or fatal injury. Only qualified personnel should attempt the installation, operation and maintenance of this equipment.

WARNING:

The SCR Controller may apply hazardous voltages to the motor leads after power to the controller has been turned off. Verify that the controller is incapable of delivering hazardous voltages and that the voltage at the motor leads is zero before proceeding. Failure to observe this precaution may result in severe bodily injury or death.

WARNING:

Surface temperatures of motor enclosures may reach temperatures which can cause discomfort or injury to personnel accidentally coming into contact with hot surfaces. Protection should be provided by the user to protect against accidental contact with hot surfaces. Failure to observe this precaution could result in bodily injury.

Brushes

Brush pressure is correctly established at the factory and maintained at the correct value throughout the life of the brush by means of a constant pressure design.

Brushes and brush-holders should be clean so that the brushes are free to move in the holders.

Replace brushes with new brushes of the same grade before wear permits the rivet or tamped pigtail to score the commutator. It is best to change out the complete set.

The brush holders in all RPM III motors are of constant pressure design and are not adjustable.

Brush Change procedure

- 1. Be sure all power is disconnected and no voltage is present at the motor leads.
- 2. Remove hand hole covers from each side of the opposite drive end bracket.
- 3. Fit the face of new brushes to the contour of the commutator with sandpaper only, no emery abrasive. Keep brush lead (pigtail) connections tight.
- 4. Install the hand hole covers to each side of the commutator bracket.
- Restore power.

3-2 MN604

Commutator

A commutator in good condition is clean and smooth with a medium polish and a light brown color.

Keep clean by occasionally wiping with a canvas pad.

Use no lubricant or emery abrasive.

If a commutator becomes rough, it needs to be resurfaced.

Brakes

Motor mounted brake, when supplied, must be adjusted and maintained in accordance with the instructions for the specific brake. Refer to separate instructions supplied.

Troubleshooting

WARNING: Do not touch electrical connections before you first ensure that power has been disconnected. Electrical

shock can cause serious or fatal injury. Only qualified personnel should attempt the installation, operation

and maintenance of this equipment.

WARNING: The SCR Controller may apply hazardous voltages to the motor leads after power to the controller has

been turned off. Verify that the controller is incapable of delivering hazardous voltages and that the voltage at the motor leads is zero before proceeding. Failure to observe this precaution may result in severe bodily

injury or death.

WARNING: Surface temperatures of motor enclosures may reach temperatures which can cause discomfort or injury

to personnel accidentally coming into contact with hot surfaces. Protection should be provided by the user to protect against accidental contact with hot surfaces. Failure to observe this precaution could result in

bodily injury.

Armature Overheating

Excessive overloads will cause a noticeable odor of overheated varnish or charred insulation.

The commutator may eventually become blackened and pitted and the brushes burned. This overheating may be general and uniform. Remedy, remove the overload and rewind or replace armature if damaged beyond use. An open-circuited armature coil will cause flashing at the commutator. Two adjacent bars will show severe burning and a resulting overheated armature. Short-circuited coils or commutator bars may cause local heating that could destroy the insulation at that spot. This may result in the burning of the armature coils, banding or commutator bars.

Grounds in the armature circuit may be found by measuring insulation resistance from the motor frame and to a commutator bar. If the armature is grounded, the resistance is less than 1 meg ohm.

Field Coil Overheating

The blowers or external cooling systems must remain in operation if the main field windings remain fully energized with the motor at standstill. Failure to do so may cause too much heat build-up which could cause reduced insulation life.

When using field economy circuits to reduce voltage to the main fields during standstill, blowers do not need to be operating. The most common failure with overheated field coils is a short in one or more of the shunt coils. Shorted coils show less than line voltage. This is with the fields connected for high voltage (in series). A grounded coil may cause overheating. This defect may be tested as shown by the ground test for an armature. With brushes lifted, place one test point of the megger on either field lead, the other on the motor frame. The

megger will read less than 1 meg ohm, if a grounded coil is present.

An open field coil on a motor will cause the armature to have no torque. The motor may run at a very high speed at no load. The commutator may be flashing. To locate an open coil, apply line voltage to the shunt coils (brushes lifted). A voltmeter will show no reading across a good coil. It will show about the line voltage across the open

001

These tests should be done by experienced and qualified personnel. If you find any of these defects, don't run the motor. Contact your local Baldor District Office.

Excessive Load

Excessive load may be found by checking the DC armature ampere input and comparing it with the rating on the nameplate. An excessive load may prevent the motor from starting or accelerating to full load speed. It could finally result in premature failure of the motor or control. Be sure to use an averaging type ammeter if the motor's power is coming from a rectifier or SCR control.

Jogging and Repeated Starts

Repeated starts or jogs of motors may reduce the life of the brushes and winding insulation. The heat produced by excessive starting may be more than what can be dissipated by the motor under a constant full load conditions. If you must frequently start or jog a motor, you should check the application with the local Baldor District Office.

Heating

Duty cycle and maximum ambient temperature are shown on the nameplate of the motor. If there is any question about safe operation, contact the local Baldor District Office.

Motor overheating may be caused by improper ventilation, excessive ambient temperature, dirty conditions or an inoperable blower or dirty filter. Electrical causes may be due to excess current caused by an overload or overvoltage to the fields.

MN604 3-3

Thermostat

Most stock Baldor DC motors 180 frame and above have a standard temperature-sensing thermostat mounted to their interpole winding. This normally closed thermostat opens when the temperature limit is exceeded.

Another option available is a normally open thermostat that closes with temperature.

On blower cooled or separately ventilated motors, the protection capabilities of the thermostats are greatly reduced at low speeds. This is because the interpoles have the same amount of heat transfer regardless of speed. Armature heat transfer is less at low speed. There is less internal air turbulence at low speeds causing higher temperatures at the armature. RPMIII motors are designed with the thermostat located in the end of the motor, opposite the blower.

The thermal time constant for interpoles can be as much as five times longer than the armature's time constant. Because of this, the thermostat cannot be relied upon to protect the armature during extreme overloads lasting a short time.

The ripple of the rectified power supply and manufacturing tolerances of mounting the device affect the thermostat's accuracy.

For thermostat contact ratings, refer to Thermostats in Section 2 of this manual.

Checking Relative Polarity of DC Motor Fields

Motor speed is unstable if speed increases due to an increase in load current. As a result of instability, motor speed may hunt or overspeed. One possible cause of unstable performance of shunt wound DC motors is incorrect series field polarity relative to the shunt field due to improper connection.

Relative polarity of the shunt and series fields can be checked as follows:

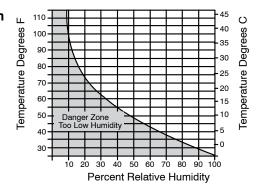
- Connect a low scale (3 volts) DC voltmeter across the shunt field terminals P1 and P2 with P1 connected to the positive (+) meter terminal. At least one of the shunt field leads must be disconnected from the controller.
 Use two flashlight batteries as a source of low voltage (3 volts). Connect the negative battery post to the S-2
- 2. Use two flashlight batteries as a source of low voltage (3 volts). Connect the negative battery post to the S-2 series field terminal. Hold one end of a jumper wire to the positive (+) battery post so the other end of the wire can be used to make and break contact with the S-1 series field terminal.
- 3. The procedure is to watch the deflection of the voltmeter needle when contact is made with S- I and when contact is broken.
- 4. When contact is made, the needle will first deflect in either the up scale or down scale direction and then return to zero. Deflection will be in the opposite direction when contact is broken.
- 5. Relative polarities of the shunt and series fields are correct (ampere-turns are cumulative) if the voltmeter needle deflects up scale when contact is made and down scale when contact is broken.
- Relative polarities of the shunt and series fields are incorrect (ampere-turns are differential) if the voltmeter needle deflects down scale when contact is made and up scale when contact is broken.
 The motor connections must be changed so that relative polarity is correct.

If only one series field terminal is available at the controller, use it and the available armature terminal for the test. For example, use S-2 and A-1 if S-1 and A-2 are connected together at the motor and not brought to the controller.

Humidity And Brush Wear

This curve represents 2 grains of water per cubic foot of dry air or 4.6 grams per cubic meter of dry air.

Zone of Safe Brush Operation



3-4 MN604

Table 3-4 Troubleshooting Chart

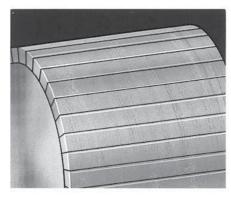
Symptom	Possible Causes	Possible Solutions
Motor will not start	Usually caused by line trouble, such	Check source of power. Check overloads, fuses, controls, etc.
	as, single phasing at the starter.	
Excessive humming	High Voltage.	Check input line connections.
	Loose pole pieces.	Torque the bolts.
Motor Over Heating	Overload. Compare actual amps (measured) with nameplate rating.	Locate and remove source of excessive friction in motor or load. Reduce load or replace with motor of greater capacity.
	Improper ventilation.	Check external cooling blower to be sure air is moving properly across cooling fins. Check blower for proper direction of rotation. Check motor brush covers to ensure they are solid on the commutator end and that they are not louvered. Check filter for dirt, clean or replace. Excessive dirt build-up on motor. Clean motor.
	Armature rubbing on stator.	Check air gap clearance and bearings. Tighten Thru Bolts that hold the endplates to frame.
	Field over voltage.	Check input voltage.
	Full voltage on field with motor stopped.	Reduce field voltage to 60% with field economy circuit in the control.
	Grounded winding.	Perform dielectric test and repair as required.
	Improper connections.	Inspect all electrical connections for proper termination, clearance, mechanical strength and electrical continuity. Refer to connection diagram.
Bearing Over Heating	Misalignment.	Check and align motor and driven equipment.
	Excessive belt tension.	Reduce belt tension to proper point for load.
	Excessive end thrust.	Reduce the end thrust from driven machine.
	Excessive grease in bearing.	Remove grease until cavity is approximately 3/4 filled.
	Insufficient grease in bearing.	Add grease until cavity is approximately 3/4 filled.
	Dirt in bearing.	Contact your Baldor Service Center.
Vibration	Misalignment.	Check and align motor and driven equipment.
	Rubbing between rotating and stationary parts.	Isolate and eliminate cause of rubbing.
	Armature out of balance.	Have armature balance checked are repaired at your Baldor Service Center.
	Resonance.	Contact your Baldor Service Center.
Noise	Foreign material in air gap or ventilation openings.	Contact your Baldor Service Center.
Growling or whining	Bad bearing.	Replace bearing.
Excessive sparking at motor or generator commutator.	Sparking	Dirty or corroded commutator due to dirt, ambient contaminants, oil or oil mist, etc. Brushes incorrectly seated. 3. High or feather—edged mica. 4. Faulty machine adjustment. Interpoles failed or improperly adjusted. 6. Loss of brush spring tension. Brushes sticking in brush holder. 8. Unit overload. 9. Defective commutator or armature.
		10. Unequal spacing of holders around commutator.
High commutator bars produce a rough commutator.	Generally associated with sparking and noisy operation of the brushes on the commutator.	
bars produce a rough	noisy operation of the brushes on the	
bars produce a rough commutator. Low commutator bars produce rough	noisy operation of the brushes on the commutator. Generally associated with sparking and noisy operation of the brushes on the	Loose commutator. 1. Loose commutator. 2. High mica.
bars produce a rough commutator. Low commutator bars produce rough commutator. Streaking or threading of	noisy operation of the brushes on the commutator. Generally associated with sparking and noisy operation of the brushes on the commutator. Rough commutator with associated	Loose commutator. 1. Loose commutator. 2. High mica. 3. Open or high resistance connection at commutator. 1. Low average current density in brushes due to light machine loading. 2. Contaminated atmosphere. 3. Oil on commutator or oil mist in air.
bars produce a rough commutator. Low commutator bars produce rough commutator. Streaking or threading of commutator surface. Bar etching or	noisy operation of the brushes on the commutator. Generally associated with sparking and noisy operation of the brushes on the commutator. Rough commutator with associated sparking. Fine lines in brush track. Rough commutator with associated	Loose commutator. 1. Loose commutator. 2. High mica. 3. Open or high resistance connection at commutator. 1. Low average current density in brushes due to light machine loading. 2. Contaminated atmosphere. 3. Oil on commutator or oil mist in air. 4. Humidity too low. 5. Lack of film forming properties in brush. 6. Brush too abrasive. 1. High mica. 2. Operation of machine with brushes off neutral. 3. Commutator dirty.
bars produce a rough commutator. Low commutator bars produce rough commutator. Streaking or threading of commutator surface. Bar etching or burning. Bar marking at	noisy operation of the brushes on the commutator. Generally associated with sparking and noisy operation of the brushes on the commutator. Rough commutator with associated sparking. Fine lines in brush track. Rough commutator with associated sparking and eventual flashover. 1. Two bars marking 180° apart on 4—pole machine at start. 2. Three bars marking 120° apart on 6—pole machine at start. * 3. As pitch bar marking progresses, it will eventually show at all bars on the machine. 4. Associated sparking and eventual	Loose commutator. 1. Loose commutator. 2. High mica. 3. Open or high resistance connection at commutator. 1. Low average current density in brushes due to light machine loading. 2. Contaminated atmosphere. 3. Oil on commutator or oil mist in air. 4. Humidity too low. 5. Lack of film forming properties in brush. 6. Brush too abrasive. 1. High mica. 2. Operation of machine with brushes off neutral. 3. Commutator dirty. 4. Incorrect spring tension. 5. Machine overload or rapid load change such as plugging. 1. Shorted commutator bars or coils. 2. Open armature or field circuit. 3. Unequal air gap.

 $^{^{\}star}$ Four bars marking 90° apart on 8–pole motor at start.

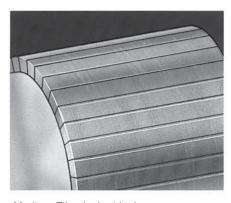
MN604 3-5

Guide To Commutator Appearance

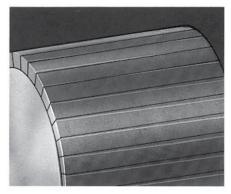
(This chart courtesy of Helwig Carbon Products, Inc., Milwaukee, WI)



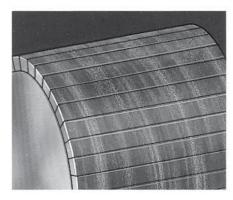
Light Film: Indicates good brush performance. Light load, low humidity, brush grades with low filming rates, or film reducing contamination can cause lighter color.



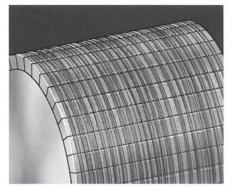
Medium Film: Is the ideal commutator condition for maximum brush and commutator life.



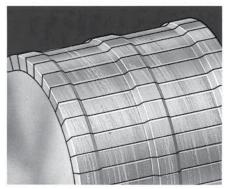
Heavy Film: Results from high load, high humidity or heavy filming rate grades. Colors not in the brown tones indicate contamination resulting in high friction and high resistance.



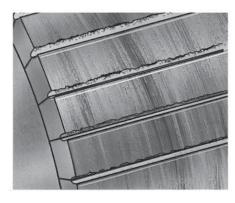
Streaking: Results from metal transfer to the brush face. Light loads and/or light spring pressure are most common causes. Contamination can also be a contributing factor.



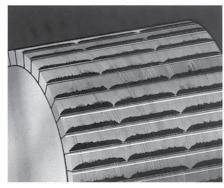
Threading: Is a further development of the streaking condition as the metal transferred becomes work hardened and machines into the commutator surface. With increased loads and increased spring pressure this condition can be avoided.



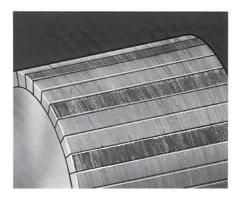
Grooving: May result from an overly abrasive brush grade. The more common cause is poor electrical contact resulting in arcing and the electrical machining of the commutator surface. Increased spring pressure reduces this electrical wear.



Copper Drag: Develops as the commutator surface becomes overheated and softened. Vibration or an abrasive grade causes the copper to be pulled across the slots. Increased spring pressure will reduce commutator temperature.



Bar Edge Burning: Results from poor commutation. Check that brush grade has adequate voltage drop, that the brushes are properly set on neutral and that the interpole strength is correct.



Slot Bar Marking: Results from a fault in the armature windings. The pattern relates to the number of conductors per slot.

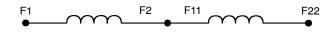
3-6 MN604

Connection Diagrams

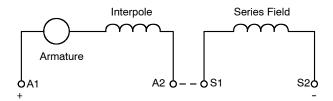
Low Voltage connection Shunt Field

F1 F2 F2 F11 F22

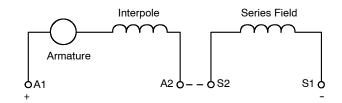
High Voltage connection Shunt Field



Reversing Series Motor

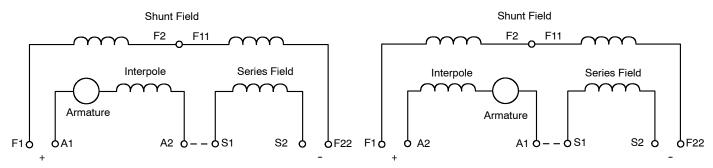


Series Motor CCW Rotation (Facing Commutator End)



Series Motor CW Rotation (Facing Commutator End)

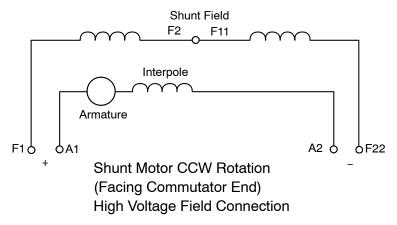
Reversing Compound and Stabilized Motors



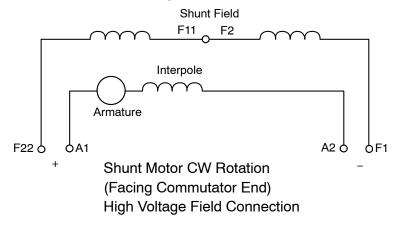
Compound or Stabilized Shunt Motor CCW Rotation (Facing Commutator End) High Voltage Field Connection Compound or Stabilized Shunt Motor CW Rotation (Facing Commutator End) High Voltage Field Connection

MN604 4-1

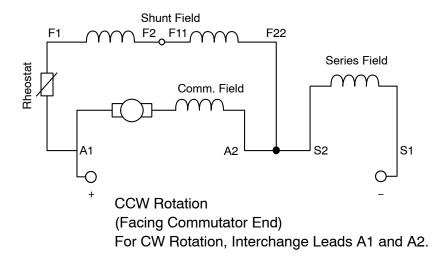
Reversing Shunt Motor



Reversing Shunt Motor



Self Excited DC Generator Connection Diagram Compound Wound Short Shunt Connection



4-2 MN604

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